



Pearl Meyer

The Compensation Survey Provider for Banking Associations



Banking Association Partnership Overview



Pearl Meyer's Banking Compensation Surveys

For more than 25 years, Pearl Meyer has been **the definitive** source of banking industry compensation data. Hundreds of institutions rely on us to guide their compensation strategy and decision making each year by working with our senior team of compensation consultants and survey experts.

Pearl Meyer publishes national surveys that provide the most advanced programming and algorithms to ensure confidentiality and accuracy. The banking survey suite includes the Banking Compensation Survey, the Banking Benefits and Human Resources Policies Survey, and the Banking Board of Directors' Survey.

Through our partnerships with banking associations throughout the U.S., we have more states in our portfolio for banking than any other survey provider. We currently work with 580+ banks and financial institutions in the U.S. and numerous banking associations.

Running Your Association's Salary Survey

Whether you are designing a new salary survey or need help managing an existing one, Pearl Meyer has the knowledge, expertise, and experience to help you reach your objectives.

We recognize that a survey report is only one step towards the most important outcome – your complete satisfaction that your needs have been met and will continue to be met. Our approach is straight forward. We listen to you, collaboratively develop solutions based on your needs and ideas, and create and deliver timely, accurate, and cost-effective results.

Benefits of Working with Pearl Meyer

- Dedicated account managers
- Generous fee sharing arrangements (your association will receive a percentage of every survey bought)
- Survey experts available to present report findings at events or on webinars
- Opportunity to connect with experienced compensation consultants
- Custom reports upon request



Our Banking Surveys:

- Evaluate **280+** different job positions within an organization



- Offer exclusive insight into peer policies and practices, including:

- Short-and long-term incentive plan design
- Starting hourly rates for branch positions
- Bank & teller turnover rates
- Salary structure and merit increase budgets



- Key Data Reported:

- Base Salary
- Short-Term Incentives
- Long-Term Incentives
- Total Cash/Target/Direct Compensation
- Mortgage Originator Compensation
- Commercial Loan Officer Compensation
- Miscellaneous Human Resources Practices



- Are in compliance with legal guidelines, including Safe Harbor Guidelines



Policies and Practices

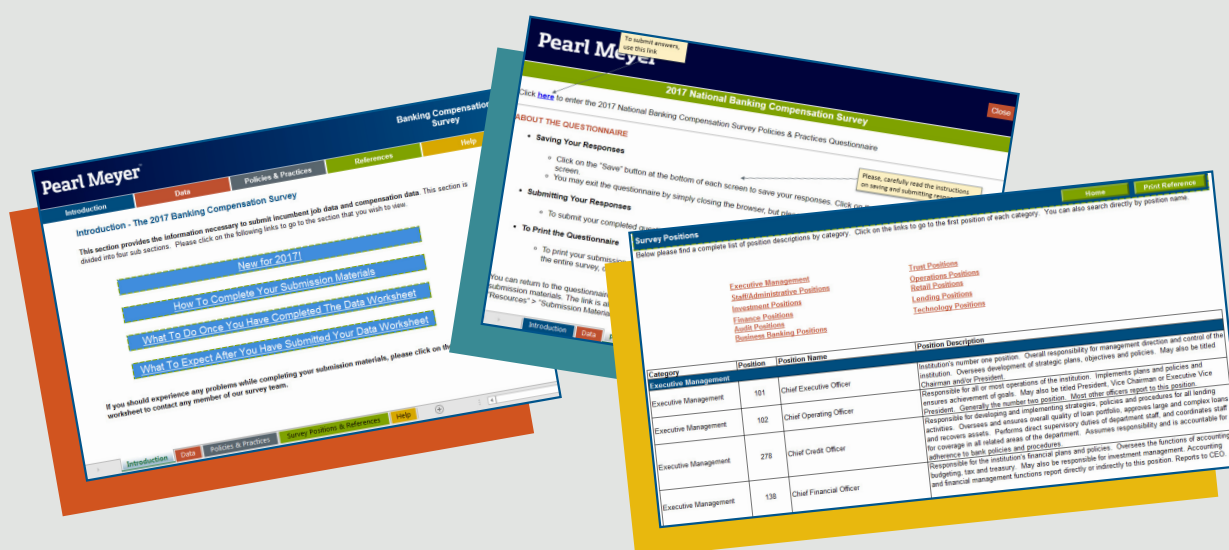


Pearl Meyer's Banking Survey Suite Includes:

Using the most advanced programming and algorithms to ensure confidentiality and accuracy, the banking survey suite includes the Banking Compensation Survey, the Banking Benefits and Human Resources Policies Survey, and the Banking Board of Directors' Survey.

- **Banking Compensation Survey** data can be obtained in the following ways to offer you the most relevant targeted and industry-wide data:
 - **Single state reports** for California, Connecticut, New York, Massachusetts, Florida, Georgia, and Virginia
 - **Regional reports** for the Northeast (that includes MA, RI, CT, ME, VT, NH and NY), a regional report for Northern New England (that includes NH, ME and VT), a regional report for the Banks of the Carolinas and a South Atlantic report (that includes FL, GA, NC, SC and VA)
 - **National banking report** that offers compensation information from banks throughout the country.
- **Banking Board of Director Survey** provides the most relevant information available on board of directors' compensation and governance practices.
- **Banking Benefits and Human Resources Policies Survey** is the definitive source for the most current information on benefits programs and human resources policies including PTO programs, health and dental insurance, flexible spending accounts, and short- and long-term disability plans.

Streamlined, Secure Client Portal





CUSTOMIZED

Our senior team of banking industry and survey experts is one phone call away to help you customize and analyze the data Pearl Meyer provides.



Dedicated Team of Account Managers



Rebecca Toman
Vice President, Survey
Business Unit



Dan Besser
Survey Account
Manager



Matt Donahue
Associate Account
Manager



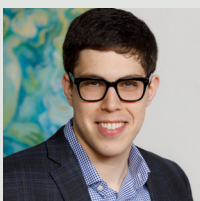
Jordan Gagnon
Survey Project
Manager



Andrew Guigno
Survey Operations
Manager



Alexander Pasternack
Associate Account
Manager



Benji Sheiffer
Associate Account
Manager



Rhonda Snyder
Survey Account Manager
and Executive Assistant



Veronika Valcheva
Associate Account
Manager



Contact Us

For more information on participating in Pearl Meyer's compensation survey, please contact the survey group at survey@pearlmeyer.com or 508-460-9600.

To learn more about our banking compensation consulting services visit www.pearlmeyer.com/banking or email banking@pearlmeyer.com.

About Pearl Meyer (www.pearlmeyer.com)

Pearl Meyer is the leading advisor to boards and senior management on the alignment of executive compensation with business and leadership strategy, making pay programs a powerful catalyst for value creation and competitive advantage. Pearl Meyer's global clients stand at the forefront of their industries and range from emerging high-growth, not-for-profit, and private companies to the Fortune 500 and FTSE 350. The firm has offices in Atlanta, Boston, Charlotte, Chicago, Houston, Los Angeles, New York, and San Jose.

About Pearl Meyer's Banking Compensation Consulting (www.pearlmeyer.com/banking)

Pearl Meyer is the leading advisor to Boards and senior management on the alignment of executive compensation with business and leadership strategy, making pay programs a powerful catalyst for value creation and competitive advantage. Through knowledgeable consultants focused exclusively on the financial sector, our Banking Industry Group has helped hundreds of financial institutions achieve their objectives.





Locations

ATLANTA

(770) 261-4080

atlanta@pearlmeyer.com

BOSTON

(508) 460-9600

boston@pearlmeyer.com

CHARLOTTE

(704) 844-6626

charlotte@pearlmeyer.com

CHICAGO

(312) 242-3050

chicago@pearlmeyer.com

HOUSTON

(713) 568-2200

houston@pearlmeyer.com

LOS ANGELES

(213) 438-6500

losangeles@pearlmeyer.com

NEW YORK

(212) 644-2300

newyork@pearlmeyer.com

SAN JOSE

(669) 800-5074

sanjose@pearlmeyer.com

For more information on Pearl Meyer, visit us at www.pearlmeyer.com or contact us at (212) 644-2300.

www.pearlmeyer.com/banking

©2023 Pearl Meyer & Partners, LLC. All Rights Reserved.